

Notice of change in share capital and issue of new bonds

Cagliari, 25/10/2024

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on October 25, 2024 with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	213,313,818.32	254,743,421	Without nominal value	212,713,818.32	252,869,007	Without nominal value
Listed (ISIN IT0005496473)	213,313,818.32	254,743,421	Without nominal value	212,713,818.32	252,869,007	Without nominal value
Non listed	-	-		-	-	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	6	7
Convertible saving shares		
Convertible preferred shares		
<i>Warrant</i>		

The change in capital was executed by virtue of the request for conversion, submitted on October 25, 2024 by Nice&Green S.A. (N&G), of six bonds (N. 118-123) of the convertible and converting bond against which 1,874,414 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.3201.

TESSELLIS

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 Shareholders' Capital 213,313,818.32 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari
 tessellis.it

Furthermore, the Company informs that on October 25, 2024, 15 bonds convertible into Tessellis shares (coupon no. 131 - 145) with a unit value of Euro 100,000 each, for a total amount of EUR 1,500,000, were issued in execution of the resolutions of the Extraordinary Shareholders' Meetings of the Company of May 16, 2022 and June 17, 2024.

Bonds outstanding after issue	N. of outstanding bonds
25.10.24	
Convertible Bonds	22
Convertible saving shares	
Convertible preferred shares	
<i>Warrant</i>	

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible S.r.l..