

Notification of change in share capital

Cagliari, June 06, 2023

Tessellis S.p.A. (the "Company" or "Tessellis"), following today's filing with the Cagliari Companies' Register of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current Share Capital			Previous Share Capital		
	Euro	Number of shares	Val. nom. Unit.	Euro	Number of shares	Val. nom. Unit.
Total of which						
Ordinary Shares (Dividend shares) Current number: 2	189,513,965.37	185,370,295	No par value	188,513,965.37	182,962,629	No par value
Listed (ISIN IT0005496473)	189,513,965.37	185,370,295	No par value	188,513,965.37	182,962,629	No par value

	N. convertible securities / exercised	N. of outstanding bonds
Convertible bonds	10	10
Shares		
Convertible preferred shares		
Warrants		

The change in capital was executed by virtue of the request for the conversion, submitted on June 2, 2023 by Nice&Green S.A. ("N&G"), of ten bonds (No. 31 - 40) of the convertible and converting bond loan (subscribed on April 24, 2023), against which 2,407,666 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued on June 5, 2023.

TESSELLIS

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Shareholders' Capital 189,513,965.37 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

| tessellis.it

It should be noted that the conversion price identified on the basis of contractual agreements was 0.415 euros.

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About Tessellis

Tessellis S.p.A. (Italian Stock Exchange. Milan: TSL) is the holding company of the Group born from the merger between Linkem Retail and Tiscali S.p.A.; it includes among its business areas that of Tiscali Italia S.p.A., national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month, as well as the advertising concessionaire Vevisible s.r.l.