

Notification of change in share capital

Cagliari, February 7, 2023

Tessellis S.p.A. (the "Company" or "Tessellis") announces the new amount of its share capital following the issuance of 1,456,324 new ordinary shares, devoid of par value, listed with ISIN IT0005496473, by virtue of the conversion requested by Nice&Green S.A. ("N&G") of the first portion of tranche consisting of 10 bonds of the convertible and converting bond loan subscribed by N&G, for a total of 20 bonds, on January 26, 2023. The certificate pursuant to Article 2444 of the Italian Civil Code was filed on February 7, 2023, with the Cagliari Companies Register.

	Current Share Capital			Previous Share Capital		
	Euro	Number of shares	Val. nom. Unit.	Euro	Number of shares	Val. nom. Unit.
Total of which						
Ordinary Shares (Dividend shares) Current number: 2	186,513,965.37	178,965,428	No par value	185,513,965.37	177,509,104	No par value
Listed (ISIN IT0005496473)	186,513,965.37	178,965,428	No par value	185,513,965.37	177,509,104	No par value

	N. convertible securities / exercised	N. of outstanding bonds
Convertible bonds	10	10
Shares		
Convertible preferred shares		
Warrants		

TESSELLIS

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Shareholders' Capital 186,513,965.37 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

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